

**UniCredit Cassa di Assistenza (UniCredit Healthcare Fund)  
for UniCredito Italiano Group personnel**

**CIRCULAR ON VOTING OPERATIONS AT THE ORDINARY GENERAL MEETING OF MEMBERS FOR  
APPROVAL OF THE 2023 FINANCIAL STATEMENTS OF UNI.C.A. (UNICREDIT HEALTHCARE FUND)**

The Ordinary General Meeting of members has been convened in 1st call for **3.6.2024** and, if necessary, in 2nd call for **28.6.2024, with opening of the voting starting from 6.6.2024**, with the following agenda:

- approval of the 2022 annual Financial Statements of Uni.C.A..

In line with and in addition to what is provided for in the current Voting Regulations of Uni.C.A., approved by the Board of Directors of Uni.C.A. on 11.4.2024, the following is established.

The members of Uni.C.A. resulting as of 11 April 2024 are admitted to take part in voting. Votes may be cast exclusively online with the methods provided for in the current Regulations published on the Uni.C.A. website.

At 8.30 on 3.6.2024 the Chairperson and another specifically designated member of the Electoral Committee will jointly open the application for online voting.

At 17.00 on 3.6.2024 the Chairperson and the member of the Electoral Committee will jointly close the application for online voting, noting the number of participants.

From that moment it will no longer be possible to vote, unless the application is reopened for any 2nd call. In this case, the Chairperson and the member of the Electoral Committee will reopen the application for online voting at 8.30 on 6.6.2024 and close it definitively at 17.00 on 28.6.2024.

On 1st call, the Electoral Committee will check that the General Meeting is validly constituted under the terms of the provisions of the Articles of Association.

The Electoral Committee will prepare a specific report in which it will record:

- the total number of holders of voting rights;
- the number of participants in the voting;
- the validity of constitution of the General Meeting in 1st call;
- whether or not the General Meeting in 2nd call needs to be confirmed.

If the General Meeting is not validly constituted in 1st call, the votes will not be counted and, after a communication which will be published on the Uni.C.A. website by 6.6.2024, the convening of the General Meeting in 2nd call will be confirmed.

**For the purposes of the General Meeting in 2nd call, the votes already expressed at the time of the 1st call will be considered valid.**

After the date of the General Meeting in 2nd call, the Electoral Committee will meet for the extraction of the results of the voting.

At the end of the counting operations, for the purposes of officialising the definitive result of the General Meeting, the Committee will prepare a specific report.

The definitive result of the voting will be published on the Uni.C.A. website by 31.7.2024.

Milan, 11.4.2024

Uni.C.A.  
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